

Products

Flexi IPO

For your successful Initial Public Offering Process

- **Key Features & Offerings**
 - ❖ **Flexible IPO Operation Models:** to ensure adaptability to different market structures, the system support the both types:
 - Bank-assisted IPOs
 - Direct-to-investor models,
 - ❖ **Multi-Role Access:** Designed for various platform users:
 - IPO case creators (Financial brokerage firms or corporations offering IPOs).
 - Traders/Investors: Seamless participation in IPOs.
 - Bank Employees: Handling IPO transactions and investor verifications.
 - Back Office Controllers: Monitoring, managing, and overseeing IPO operations.
 - System Admin
 - Regulatory Agents: Ensuring compliance and oversight.
 - ❖ **Comprehensive System Components:** Features include:
 - Registration & KYC Processing: Secure investor onboarding with identity verification.
 - Trade Application Case Management: Full lifecycle management for IPO trade applications.
 - Document & Contract Management: Digital handling of IPO-related paperwork.
 - Back Office Control Panel – Complete oversight and operational control.
 - Wallet & Payment Management – Secure fund handling, payment validation, and transaction tracking.
 - ❖ **Monitoring & Reporting Dashboard:** Real-time analytics and performance tracking.
 - ❖ **Web & Mobile Accessibility**
 - ❖ **Regulatory Compliance & Security:** Ensures adherence to financial market regulations with robust security measures.
- **Use Cases & Applications**
 - ❖ **Financial Brokerage Firms** – Manage IPO operations for corporate clients.
 - ❖ **Corporations Offering IPOs** – Directly handle investor relations and share allocations.
 - ❖ **Investment Banks** – Facilitate IPO processing with regulatory compliance.
 - ❖ **Regulatory Bodies** – Ensure transparency and legal oversight.
- **How It Works**
 - ❖ **Investor Registration & KYC** – Secure onboarding with identity verification.
 - ❖ **IPO Creation & Trade Applications** – Corporations and brokerage firms launch IPOs, with all related details (share price, offering size, involved banks, etc.)
 - ❖ **IPO trading tool:** to facilitate the IPO implementation weather the trading is executing by Bank agent, or by direct online trading.
 - ❖ **Document & Contract Management** – Digital handling of required IPO documents.

- ❖ Wallet & Payment Processing – Secure fund collection and transaction validation
- ❖ Regulatory & Back-Office Control – Ensuring compliance and seamless operations.
- ❖ Real-Time Monitoring & Reporting – Track IPO performance and investor participation.

- Call to Action

Contact us to schedule a demo or request more information.

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